

6. Entry into this Agreement is not an admission by either party as to any issue of law or fact in the Contested Matter and the parties reserve all of their rights in the event the Bankruptcy Court declines to approve this Agreement.

7. This Agreement represents the entire agreement between the parties, the terms of which may only be changed in a writing executed by all parties. It is fully intended by the parties that this Agreement constitute a legally binding agreement, enforceable in accordance with its terms. This Agreement, once performed, constitutes a full satisfaction and release of all claims asserted or which could have been asserted in the Contested Matter, save and except only the following:

8. This agreement may be executed in counterparts.

ACCEPTED AND AGREED TO this ____ day of _____, 20__ a:

Attorney for

Attorney for

Mediation Advocate for

AGREEMENT ACKNOWLEDGED BY MEDIATOR:
