

MORTGAGE CREDITOR CHECKLIST

Debtor Name(s): _____ Ch 13 Case #: _____

Property Address: _____

Daytime Phone: () _____ Evening: () _____ Email: _____

Attorney name (if any): _____

THE FOLLOWING INFORMATION MUST BE COMPLETED FOR ALL MORTGAGES. PLEASE BE SURE TO COMPLETE THIS FORM TO THE BEST OF YOUR ABILITY AND ATTACH THE THREE (3) MOST RECENT MORTGAGE INVOICES OR MONTHLY PAYMENT VOUCHERS SUPPLIED BY YOUR MORTGAGE CREDITOR(S).

IF YOU DO NOT HAVE CURRENT INVOICES OR PAYMENT VOUCHERS, YOU ARE ENCOURAGED TO CONTACT YOUR MORTGAGE CREDITOR, OR HAVE YOUR ATTORNEY CONTACT YOUR MORTGAGE CREDITOR'S ATTORNEY, PRIOR TO COMPLETING THIS FORM, TO ENSURE THAT THIS FORM IS CORRECT.

PLEASE SEND THIS FORM, WITH ATTACHMENTS, TO THE TRUSTEE FOR EACH CREDITOR TO WHOM YOU GRANTED A MORTGAGE ON YOUR HOME, AND PROVIDE A COPY TO THE MORTGAGE CREDITOR.
DO NOT FILE THIS FORM WITH THE COURT.

Creditor Name: _____

___ Servicer ___ Original Lender ___ Other (Please Explain) _____

Last 4 digits of any number used to identify the Mortgage Loan: _____

Payment Address: _____

Street Address

City

State

Zip

Creditor Phone (if known): () _____ Email (if known): _____

Monthly Payment Amount: \$ _____ Current Interest Rate: _____ % Grace Period: _____

Monthly Due Date: _____ Date Payment Late: _____ Late Charge Amount: _____

Is this a variable interest rate loan? ___ Yes ___ No

If yes, when is the next anticipated adjustment date? _____

Are property taxes included in the monthly payment? ___ Yes ___ No

If yes, what is the amount of the property taxes? \$ _____

Is insurance included in the monthly payment? ___ Yes ___ No

If yes, what is the amount of the insurance? \$ _____

Is the loan due in full and payable in less than five (5) years? ___ Yes ___ No

If yes, what is the date due? _____

Are you behind on payments on this loan? ___ Yes ___ No

If yes, by how many months? _____

Has a foreclosure action been commenced? ___ Yes ___ No

If yes, what is the case number? _____